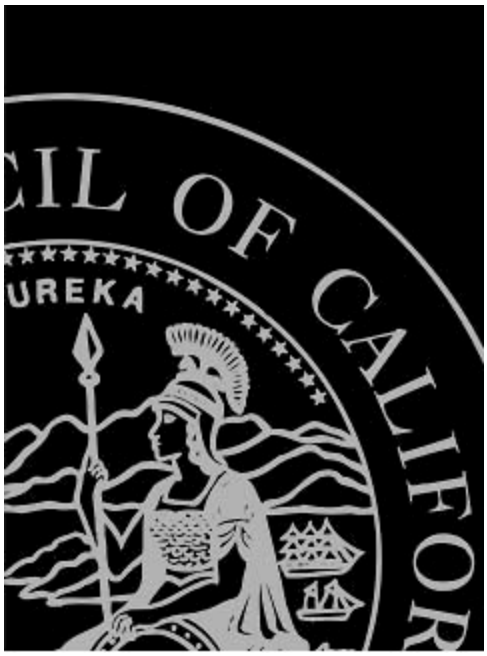

Second Generation Electronic Filing Specifications

ADMINISTRATIVE OFFICE OF THE COURTS
INFORMATION SERVICES DIVISION

Case Management System API (CMS-API) and Request/Response XML: Core 1 Specification

July 31st, 2003
Version 0.2.4

Staff and Consultants

Winchel "Todd" Vincent III, Author
WTVIII, Inc. and <xmlLegal>
winchel@mindspring.com

Kevin Stannard, Editor
Swiftnet Solutions, Ltd.
kevin.stannard@swiftnet-solutions.com

Charlene Hammitt, Project Director
California Administrative Office of the Courts
charlene.hammitt@jud.ca.gov

Christopher Smith, Staff Analyst
California Administrative Office of the Courts
christopher.smith@jud.ca.gov

Tom Smith, Lead Consultant
AVI/IT Decisions
tjsmith@itdecision.com

Contributors

AVI/ITDecision
Tom Smith, tjsmith@itdecision.com

Counterclaim.com (http://www.counterclaim.com)
Shogan Naidoo, shogan@counterclaim.com
Jim Beard, beard@counterclaim.com

E-Filing.com (http://www.e-filing.com)
Mohammed Shaikh, mohammed@e-filing.com
Amrit Singh Nandrey, amrit@imagexx.com
Prabhath Pallati, prabhath@imagexx.com

Essential Publishers (http://www.epubs.org)
Martin Dean, mrsmarty@epubs.org

ISD Corporation
Ron Beach, Ron.Beach@isd-corp.com

One Legal, Inc. (http://www.onelegal.com)
Robert DeFilippes, rtd@onelegal.com
Matt Marshall, matt@mattmarshall.com

Lexis-Nexis CourtLink (http://www.lexisnexis.com)
Shane Durham, shane.durham@lexisnexis.com

Sustain Technologies
Jon D. Salzman, jd.salzman@dailyjournal.com

Table of Contents

1. Introduction

[1] This document specifies "Core 1" methods and arguments for a Case Management System ("CMS") Application Programming Interface ("API") ("CMS-API") to be used with Electronic Filing Applications. The organization, arguments, data names, data types, usage, and other rules that govern CMS-API also apply to Request/Response XML. "Core 1" includes the very basic methods and arguments necessary to enable Electronic Filing into case and document management systems (collectively called "CMS"). Other Core 2 and higher methods and arguments may be published in the future to enable additional Electronic Filing or Information Access to and from CMS systems.

[2] Request/Response XML (“RR” or “RR XML”) and CMS-API are both specifications that define the transmission method and format for requests for information from a CMS and the transmission method and format for responses back from a CMS. RR XML enables requests and responses over the Internet or an Intranet. RR XML is an API defined in an XML format that is validated by a schema and transmitted over HTTP.

[3] CMS-API enables requests and responses directly to and from the CMS. CMS-API is an API defined as a set of methods or functions intended to be coded into the CMS itself, or into CMS-API Adapters, which might be .dlls, java classes, or the like, and connected to the CMS. The structure and data of the API for both CMS-API and RR specifications are the same, but the formats and request/response transmission methods are different.

[4] RR XML and CMS-API do not provide a full and complete API to a CMS. The purpose is to provide the minimum number of CMS calls necessary for electronic court filing applications. These calls support adding information included in Court Filing XML - specifically, Court Filing 1.x as well as Court Filing 2.0.

[5] CMS-API and RR XML include the following "Objects": **Generic**, **CMS**, **Court**, **Filing**, **Case**, **Document**, **Person**, **Organization**, **Codes**, **Calendar**, **CourtPolicy**, and **RequestResponse**. Not all objects have methods in Core 1. The objects without Core 1 methods are specified as place holders for Core 2 and higher methods.

[6] This specification is not meant to replace existing CMS APIs or to specify an entire set of API methods necessary for a robust CMS. Rather, this specification is meant to harmonize and standardize CMS API methods for use by Electronic Filing systems, so that Electronic Filing application developers can develop

around one API, rather than several.

2. Overview

[7] The two fundamental methods in this specification are AddCase and AddDocument. AddCase is used to open a new case and return a new case number. AddCase would be used when filing a complaint or other pleading that begins a case or other proceeding. AddDocument is used to add a new document to an existing case. The case may have been opened during the same transaction. In this situation, the case number returned from AddCase would be used in AddDocument to add the document to the newly opened case. AddDocument can be used to add a "lead document" or an "attachment." AddDocument can be used to file the same document in two different formats (e.g., a Complaint in both Word Perfect and TIFF formats). AddDocument also has a means to associate a filer with the document filed.

[8] AddPerson and AddOrganization can be used to add parties (e.g., plaintiff, defendant) and officials (e.g., lawyers, judges, law enforcement) to a case. Some CMSs and other systems do not distinguish between people and organizations (as objects), but instead distinguish between parties and officials. This specification uses objects for people (humans) and organizations (legal entities) primarily because the data elements associated with people names and organization names are different (e.g., first name, last name, middle name for people; full name, abbreviated name, acronym for organizations). Both AddPerson and AddOrganization use the Role and SpecificRole arguments to assign roles to both people or organizations. The SpecificRole argument provides a means to specify whether a person or organization is a party or an official and even what type, if desired. AddJudge is a special form of AddPerson that provides a means to randomly auto-assign a judge to a case on case initiation.

[9] Other methods, such as AddAddress and AddPhone provide the ability to associate addresses, phone numbers, and email addresses with both people and organizations. There are also methods that can be used to get, delete, and update people, organizations, addresses, phone numbers, and email addresses. Finally, AddIdentifier and AddDescription provide a way to associate identifiers and descriptions with people and organizations.

3. Data Types

[10] Different programming languages use different character encodings and have varied abilities to pass intrinsic data types to and from systems built in other

programming languages. As a result, all data types defined in this Specification are character strings. This Specification does not define a character encoding nor does it attempt to strictly define data types.

[11] String is a character string made up of characters and numbers appropriate for the programming language. To the extent possible, the terms character string and String in this document shall be compatible with the W3C XML Schema 1.0 definition of a string at http://www.w3.org/TR/xmlschema-2/#string.

[12] Integer is a character string made up of numbers. To the extent possible, the term Integer in this document shall be compatible with the W3C XML Schema 1.0 definition of an integer at http://www.w3.org/TR/xmlschema-2/#integer.

[13] Date is a character string in the format YYYY-MM-DD, where YYYY is the year, MM is the month, DD is the day. Single digit MM and DD must be padded with a zero. To the extent possible, the term Date in this document shall be compatible with the W3C XML Schema 1.0 definition of a date at http://www.w3.org/TR/xmlschema-2/#date.

[14] Time is a character string in the format HH:MM:SS, where HH is the hour, MM is the minute, and SS is the second. Single digit values must be padded with a zero. The time zone is the time zone in which the court is located. To the extent possible, the term Time in this document shall be compatible with the W3C XML Schema 1.0 definition of time at http://www.w3.org/TR/xmlschema-2/#time.

[15] Namespace is a character string that is a valid **<xmlLegal>** Namespace identifier corresponding to an **<xmlLegal>** schema.

[16] XMLObject is a character string that is a well-formed XML document that validates against the schema identified by its **<xmlLegal>** Namespace. All methods that have an XMLObject data type will have a corresponding Namespace data type that identifies the **<xmlLegal>**Namespace.

4. Generic

4.1. Generic

There are no Core 1 methods in Generic.

5. Normative

5.1. CMS

Login

(CourtKey As String**,** Country As String**,** State As String**,** County As String**,** CourtType As String**,** Division As String**,** Subdivision As String**,** Group As String**,** UserName As String**,** Password As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Conditional
Country	String	No	Conditional
State	String	No	Conditional
County	String	No	Conditional
CourtType	String	No	Conditional
Division	String	No	Optional
Subdivision	String	No	Optional
Group	String	No	Optional
UserName	String	No	Optional
Password	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[17] Login is used to login in to the CMS. If CourtKey is known and supplied, then Country, State, County, Court, Division, Subdivision, and Group are not required and may be ignored by the CMS. If CourtKey is not known, then Country, State, County and Court are required. Division, Subdivision, and Group are optional. The combination of Country, State, County and Court, and, optionally, Division, Subdivision, and Group should be enough information for the CMS to determine a CourtKey and, hence, the target CMS database.

[18] If necessary, UserName and Password may be supplied to login to the CMS. Stronger forms of authentication are outside the scope of this specification.

[19] RunMode may have either the value Live or Test. The default is Test. If some value other than Live or Test is given, then the CMS should assume the value is Test. RunMode operates the same way throughout this specification.

[20] ErrorStatus is an integer and is a return value. If there is no error, then ErrorStatus must be equal to 0. If there is an error, then ErrorStatus shall not be equal to 0, but shall be equal to a number determined by the CMS or the CMS-API Adapter. This number should correspond to an actual CMS error code if the CMS returns such a value. If there is an error, the CMS may also provide a text error message in ErrorMessage. Otherwise, ErrorMessage should be blank. ErrorStatus and ErrorMessage operate the same way throughout this specification.

[21] **ISSUE**: There remains an issue as to the best way to implement Login for stateless transactions.

Logout

(CourtKey As String**,** UserName As String**,** Password As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
UserName	String	No	Optional
Password	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[22] Logout is used to logout of the CMS. Logout operates in the same fashion as Login, except that once logged in, the calling application should be able to obtain a CourtKey using GetCourtKey, described below, so there is no reason for Country, State, County and other arguments in Login.

5.2. Court

GetCourtKey

(CourtKey As String**,** Country As String**,** State As String**,** County As String**,** CourtType As String**,** Division As String**,** Subdivision As String**,** Group As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	Yes	Required

Country	String	No	Required
State	String	No	Required
County	String	No	Required
CourtType	String	No	Required
Division	String	No	Optional
Subdivision	String	No	Optional
Group	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[23] GetCourtKey is used to obtain a unique identifier for a court database from the CMS, given values for Country, State, County, Court, and, optionally, Division, Subdivision, or Group. Once obtained, CourtKey can be used to identify the appropriate court and its database in other methods in this specification.

[24] It is also possible that the CourtKey is simply known by the calling application, in which case using GetCourtKey is not necessary.

5.3. Filing

There are no Core 1 methods in Filing.

5.4. Case

AddCase

(CourtKey As String**,** CaseNumber As String**,** CaseCaption As String**,** CaseFilingType As String**,** CaseCategory As String**,** CreateDate As Date**,** CreateTime As Time**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	Yes	Required
CaseCaption	String	No	Required
CaseFilingType	String	No	Optional

CaseCategory	String	No	Required
CreateDate	Date	No	Required
CreateTime	Time	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[25] AddCase is used to open a new case in the CMS. AddCase requires a CourtKey. CaseNumber is empty when calling AddCase, but returns a new case number to the calling application. CaseCaption is the style of the case. For example, Jones v. Harris or State of Georgia v. Hendricks.

AddDocument

(CourtKey As String**,** CaseNumber As String**,** DocumentKey As String**,** LeadDocumentKey As String**,** DocumentType As String**,** SpecificDocumentType As String**,** DocumentTitle As String**,** FiledByParty As String**,** FiledByPartyKey As String**,** Memo As String**,** DateFiled As Date**,** TimeFiled As Time**,** DocumentPath As String**,** DocumentString As String**,** Encoding As String**,** DocumentMIMEType As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
DocumentKey	String	Yes	Required
LeadDocumentKey	String	No	Optional
DocumentType	String	No	Required
SpecificDocumentType	String	No	Required
DocumentTitle	String	No	Required
FiledByParty	String	No	Required
FiledByPartyKey	String	No	Required
Memo	String	No	Optional
DateFiled	Date	No	Required
TimeFiled	Time	No	Optional
DocumentPath	String	No	Conditional

DocumentString	String	No	Conditional
Encoding	String	No	Conditional
DocumentMIMEType	String	No	Required
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[26] AddDocument is used to add a document to the CMS. CourtKey and CaseNumber are required to identify the appropriate court database and case.

[27] The actual document or a path to the document are required and may be specified either by (a) using DocumentPath to provide a local or remote network path or (b) by passing the actual document as an encoded string using DocumentString to pass the encoded document and Encoding to pass the type of encoding. The preferred method of encoding is base64 encoding, in which case, the value of Encoding should be base64. DocumentMIMEType is required and should be the MIME type of the electronic document.

[28] The CMS must use DocumentKey to return a unique document key to the calling application. If the returned DocumentKey is the "lead document" then a subsequent document can be added as an "attachment" by passing the DocumentKey value in LeadDocumentKey.

[29] For example, if Document1 were added as a "lead document" using DocumentKey, the DocumentKey value would be empty when called, but the CMS would return a value, for example Document_ID_001_001, to the calling application. To file Document2 as an "attachment," the calling application would then use the document key value to associate the "attachment" to the "lead document", this time populating LeadDocumentKey with the value Document_ID_001_001.

[30] It is also possible that an Electronic Filing application will want to send the same document (from a content perspective) to the CMS in two different electronic formats (e.g., Word Perfect Document and a TIFF Image). This can be achieved by sending Document1's document key as the value for both DocumentKey and LeadDocumentKey when filing Document2. In the example above, Document2 ("attachment") is associated with Document1 ("lead document") by passing Document1's DocumentKey value (Document_ID_001_001) in Document2's LeadDocumentKey. Importantly, the DocumentKey for Document2 should be empty in this situation. To send the same document twice, but in two different formats (a) the values for Document1's DocumentKey and LeadDocumentKey should be empty, (b) the CMS should return a document key value for Document1 (Word Perfect Document) to the

calling application, and (c) when filing the second document (TIFF Image), the calling application should populate both DocumentKey and LeadDocumentKey with the document key value returned from the first filing. This will work to file duplicates of both "lead documents" and "attachments", as well as "attachments-to-attachments" if business rules allow this relationship.

[31] DocumentType is a string or code value that matches a document type value in the CMS. DocumentType may be known or may be discovered using Court Policy XML. DocumentTitle is logically related to DocumentType, but is not the same. DocumentTitle is the exact string of the title of the document as it appears on the face of the document. DocumentTitle cannot be ascertained from Court Policy XML -- it must be taken directly from the face of the document, on a document-by-document basis. For example, Plaintiff's Motion for Summary Judgment might be the title on the face of the document (e.g., DocumentTitle), but the CMS string value for DocumentType might be Motion or Motion for Summary Judgment. The CMS may also use in addition to, or as an alternative, a code value for DocumentType. For example, the CMS may prefer to receive the code value 120001 for Motion for Summary Judgment rather than the string value. The E-Filing application must either know whether to pass a string value or a code value in DocumentType or must ascertain this knowledge from Court Policy XML.

[32] SpecificDocumentType is a general document type value that is used by vendors to match and categorize more specific DocumentType values used in a CMS. Suggested specific document types are Affidavit (a) Answer (b) Brief (c) Certificate of Service (d) Complaint (e) Withdrawal Of Counsel (f) Correspondence (g) Counterclaim (h) Crossclaim (i) Demand for Jury Trial (j) Demand for Speedy Trial (k) Discovery (l) Dismissal (m) Exhibit (n) Interpleader (o) Judgment (p) Jury List (q) Motion (r) Notice (s) Order (t) Sentence (u) Sheriff Entry Of Service: Not Served (v) Sheriff Entry Of Service: Served (w) Subpoena (x) Transcript (y) Verdict (z) Verification (aa) Warrant. The values are specified in Court Policy XML code tables under the key DocumentSpecificType. These values may be varied by vendors or courts, by agreement of parties involved in exchanging information.

[33] **ISSUE**: The FiledByParty argument needs to be clarified to meet business rules in particular implementations.

GetPeople

(CourtKey As String**,** CaseNumber As String**,** People As XMLObject**,** PeopleNamespace As Namespace**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required

CaseNumber	String	No	Required
People	XMLObject	Yes	Required
PeopleNamespace	Namespace	Both	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[34] GetPeople is used to get a People XMLObject from the CMS. The People XMLObject includes zero or more Person XMLObject as defined by a People.xsd XML Schema with the namespace passed back from PeopleNamespace. For each person listed in the People XMLObject there will be a PersonKey. The PersonKey can be used in other methods to get, update, and delete people in the CMS.

[35] CourtKey and CaseNumber are required to identify the appropriate court database and case.

AddPerson

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** Title As String**,** Salutation As String**,** FullName As String**,** FirstName As String**,** MiddleName As Array**,** LastName As String**,** Suffix As String**,** Designation As String**,** Role As String**,** SpecificRole As String**,** NameType As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	Yes	Required
Title	String	No	Optional
Salutation	String	No	Optional
FullName	String	No	Conditional
FirstName	String	No	Conditional
MiddleName	Array	No	Optional
LastName	String	No	Conditional
Suffix	String	No	Optional
Designation	String	No	Optional
Role	String	No	Required

SpecificRole	String	No	Required
NameType	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[36] AddPerson is used to add a new person to a case. CourtKey and CaseNumber are required to identify the appropriate court database and case. When a new person is added, the CMS may generate a PersonKey and send it back to the calling application.

[37] A name must be specified. A name may be specified either by (a) including a string in FullName or (b) including a string in FirstName or LastName. If both FullName and either FirstName or LastName are specified, the CMS may handle the data as it sees fit.

[38] AddPerson has Role and SpecificRole arguments. Role may be any value and should be a value that matches a value in the court's CMS. SpecificRole must be one of the values listed below or a value agreed by vendors or courts involved in the transaction. SpecificRole is for vendor use so that different business rules and workflow can be applied to people in a standard way.

[39] Valid SpecificRole values include (a) AttorneyForDefendant (b) AttorneyForPlaintiff (c) Bondsman (d) Child (e) Complainant (f) Coperpetrator (g) Coroner (h) Court Clerk (i) Court Reporter (j) Defendant (k) Guardian (l) Judge (m) Law Enforcement (n) Parent (o) Plaintiff (p) Probation Officer (q) Process Server (r) Prosecutor (s) Receiver (t) Special Master (u) Victim (v) Witness (w) Other. These values should be specified in Court Policy XML under the CodeTable:Name PersonSpecifcRole. Other or different SpecificRole values should be specified by implementers in Court Policy XML.

GetPerson

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** Title As String**,** Salutation As String**,** FullName As String**,** FirstName As String**,** MiddleName As Array**,** LastName As String**,** Suffix As String**,** Designation As String**,** Role As String**,** SpecificRole As String**,** NameType As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required

CaseNumber	String	No	Required
PersonKey	String	Both	Optional
Title	String	Both	Optional
Salutation	String	Both	Optional
FullName	String	Both	Optional
FirstName	String	Both	Optional
MiddleName	Array	Both	Optional
LastName	String	Both	Optional
Suffix	String	Both	Optional
Designation	String	Both	Optional
Role	String	Both	Optional
SpecificRole	String	Both	Optional
NameType	String	Both	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[40] GetPerson is used to get a PersonKey or other information about a person in a case from a CMS. CourtKey and CaseNumber are required to identify the appropriate court database and case.

[41] PersonKey may be specified to easily get other information about a person out of the CMS. If PersonKey is not specified, the CMS may use its own techniques to match fields in the database and return any additional values it finds. If there is no match, then the CMS should return an error in ErrorStatus and may return an error message in ErrorMessage.

UpdatePerson

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** Title As String**,** Salutation As String**,** FullName As String**,** FirstName As String**,** MiddleName As Array**,** LastName As String**,** Suffix As String**,** Designation As String**,** Role As String**,** SpecificRole As String**,** NameType As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required

PersonKey	String	No	Required
Title	String	No	Optional
Salutation	String	No	Optional
FullName	String	No	Conditional
FirstName	String	No	Conditional
MiddleName	Array	No	Optional
LastName	String	No	Conditional
Suffix	String	No	Optional
Designation	String	No	Optional
Role	String	No	Optional
SpecificRole	String	No	Optional
NameType	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[42] UpdatePerson is used to update information about a person in a case. PersonKey should not be updated. CourtKey and CaseNumber are required to identify the appropriate court database and case.

[43] UpdatePerson functions in the same way as GetPerson, in that either a PersonKey or other information may be used to find the person in the case specified. However, UpdatePerson does not return values it finds in the CMS, but rather adds or changes values in the CMS passed from the calling application.

AddJudge

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** FullName As String**,** FirstName As String**,** MiddleName As Array**,** LastName As String**,** Suffix As String**,** Designation As String**,** Role As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	Yes	Required
FullName	String	Both	Optional
FirstName	String	Both	Optional

MiddleName	Array	Both	Optional
LastName	String	Both	Optional
Suffix	String	Both	Optional
Designation	String	Both	Optional
Role	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[44] AddJudge is a special way in which to add a person, in this case a judge. In many courts, judges are randomly auto-assigned by the CMS when a case is initiated. CourtKey and CaseNumber are required to identify the appropriate court database and case. Values for the judge's name are optional to send. If absent when sending, the CMS should either auto-assign a judge and provide appropriate return values or return an error. If present when sending, the CMS should validate that the judge is, in fact, an appropriate judge for the case and assign the judge or return an error. SpecificRole, present in AddPerson is implied to be the value "Judge". Judges may also be added using AddPerson, but in this case, the CMS would not know and would not be required to know to auto-assign a judge.

[45] Optionally, PersonKey may be sent, instead of the Judge's name, to identify the judge for assignment to the case.

GetOrganizations

(CourtKey As String**,** CaseNumber As String**,** Organizations As XMLObject**,** OrganizationNamespace As Namespace**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
Organizations	XMLObject	Yes	Required
OrganizationNamespace	Namespace	Both	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[46] GetOrganizations is used to get information about an organization in a case.

GetOrganizations works in the same way as GetPeople.

[47] See GetPeople.

AddOrganization

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** FullName As String**,** AbbreviatedName As String**,** Acronym As String**,** OrganizationType As String**,** ContactPerson As String**,** Role As String**,** SpecificRole As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
FullName	String	No	Conditional
AbbreviatedName	String	No	Conditional
Acronym	String	No	Conditional
OrganizationType	String	No	Optional
ContactPerson	String	No	Optional
Role	String	No	Required
SpecificRole	String	No	Required
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[48] AddOrganization is used to add an organization to a case. AddOrganization works in the same way as AddPerson. See AddPerson.

[49] AddOrganization has Role and SpecificRole arguments. Role may be any value and should be a value that matches a value in the court's CMS. SpecificRole, if present, must be one of the values listed below. SpecificRole is for vendor use so that different business rules and workflow can be applied to organizations in a standard way.

[50] Valid SpecificRole values include (a) AttorneyForDefendant (b) AttorneyForPlaintiff (c) Bank (d) Bondsman (e) Coroner (f) Court Reporter (g) Defendant (h) Department of Corrections (i) Fire Department (j) Guardian (k) Hospital (l) Insurance Company (m) Law Enforcement (n) Mental Institution (o)

Plaintiff (p) Process Server (q) Prosecutor (r) Receiver (s) Victim (t) Other. For consistency, some values are the same as values for AddPerson. Values such as Court Reporter, in the context of AddOrganization, mean Court Reporting Firm or the like. These values should be specified in Court Policy XML under the CodeTable:Name OrganizationSpecificRole. Other or different SpecificRole values should be specified by implementers in Court Policy XML.

GetOrganization

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** FullName As String**,** AbbreviatedName As String**,** Acronym As String**,** OrganizationType As String**,** ContactPerson As String**,** Role As String**,** SpecificRole As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	Both	Conditional
FullName	String	Both	Conditional
AbbreviatedName	String	Both	Conditional
Acronym	String	Both	Conditional
OrganizationType	String	Both	Optional
ContactPerson	String	Both	Optional
Role	String	Both	Optional
SpecificRole	String	Both	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[51] GetOrganization is used to get information about an organization in a case. GetOrganization works in the same way as GetPerson.

[52] See GetPerson.

UpdateOrganization

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** FullName As String**,** AbbreviatedName As String**,** Acronym As String**,** OrganizationType As String**,** ContactPerson As String**,** Role As String**,** SpecificRole As String**,** RunMode As String**,** ErrorStatus As Integer**,**

ErrorMessage As String)

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
FullName	String	No	Optional
AbbreviatedName	String	No	Optional
Acronym	String	No	Optional
OrganizationType	String	No	Optional
ContactPerson	String	No	Optional
Role	String	No	Optional
SpecificRole	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[53] UpdateOrganization is used to update an organization in a case. UpdateOrganization works in the same way as UpdatePerson.

[54] See UpdatePerson.

GetCharges

(CourtKey As String, CaseNumber As String, Charges As XMLObject, ChargeNamespace As Namespace, RunMode As String, ErrorStatus As Integer, ErrorMessage As String)

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
Charges	XMLObject	Yes	Required
ChargeNamespace	Namespace	Both	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[55] GetCharges is used to get information about an charges in a case.

GetCharges works in the same way as GetPeople.

[56] See GetPeople.

AddCharge

(CourtKey As String**,** CaseNumber As String**,** ChargeName As String**,** ChargeCode As String**,** ChargeType As String**,** NCICCode As String**,** NCICName As String**,** NCICFreeText As String**,** DateRangeBegin As String**,** DateRangeEnd As String**,** Time As String**,** TimeVariation As String**,** Location As String**,** Description As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
ChargeName	String	No	Required
ChargeCode	String	No	Required
ChargeType	String	No	Required
NCICCode	String	No	Optional
NCICName	String	No	Optional
NCICFreeText	String	No	Optional
DateRangeBegin	String	No	Optional
DateRangeEnd	String	No	Optional
Time	String	No	Optional
TimeVariation	String	No	Optional
Location	String	No	Optional
Description	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[57] AddCharge is used to add a charge to a case. AddCharge works in the same way as AddPerson.

[58] See AddPerson.

[59] ChargeName is the name of the charge as it reads in a state, federal, or

other statute. ChargeCode is the statutory code. For example, in O.C.G.A. 12-20-12 Theft by Taking, O.C.G.A. 12-20-12 would be the ChargeCode and Theft by Taking would be the ChargeName. ChargeType is the type of offense, such as a Felony or Misdemeanor.

[60] NCICCode and NCICName follow the same rules as ChargeCode and ChargeName, except that values used are NCIC standard values.

[61] DateRangeBegin and DateRangeEnd allow the filing application to specify a range of dates when an offense may have been committed. If the values are the same or if only one value is specified, then the value passed should be considered an exact date.

[62] Time is the time of the offense. TimeVariation is an amount of time, such as 5 minutes or 3 hours, plus or minus, in which the value in Time may have varied.

[63] Location is the location of the offense. Description is a description of the offense.

[64] ChargeName and ChargeCode are required. All other values are optional.

GetCharge

(CourtKey As String**,** CaseNumber As String**,** ChargeName As String**,** ChargeCode As String**,** ChargeType As String**,** NCICCode As String**,** NCICName As String**,** NCICFreeText As String**,** DateRangeBegin As String**,** DateRangeEnd As String**,** Time As String**,** TimeVariation As String**,** Location As String**,** Description As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
ChargeName	String	Both	Optional
ChargeCode	String	Both	Optional
ChargeType	String	Both	Optional
NCICCode	String	Both	Optional
NCICName	String	Both	Optional
NCICFreeText	String	Both	Optional
DateRangeBegin	String	Both	Optional

DateRangeEnd	String	Both	Optional
Time	String	Both	Optional
TimeVariation	String	Both	Optional
Location	String	Both	Optional
Description	String	Both	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[65] GetCharge is used to get charge information from a case. GetCharge works in the same way as AddPerson. The arguments in GetCharge have the same meaning as the arguments in AddCharge.

UpdateCharge

(CourtKey As String**,** CaseNumber As String**,** ChargeName As String**,** ChargeCode As String**,** ChargeType As String**,** NCICCode As String**,** NCICName As String**,** NCICFreeText As String**,** DateRangeBegin As String**,** DateRangeEnd As String**,** Time As String**,** TimeVariation As String**,** Location As String**,** Description As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
ChargeName	String	No	Required
ChargeCode	String	No	Required
ChargeType	String	No	Required
NCICCode	String	No	Optional
NCICName	String	No	Optional
NCICFreeText	String	No	Optional
DateRangeBegin	String	No	Optional
DateRangeEnd	String	No	Optional
Time	String	No	Optional
TimeVariation	String	No	Optional

Description	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required

[66] UpdateCharge is used to update information about a charge in a case. UpdateCharge works in the same way as UpdatePerson. The arguments in UpdateCharge have the same meaning as the arguments in AddCharge.

5.5. Document

There are no Core 1 methods in Document.

5.6. Person

AddAddress

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** AddressKey As String**,** AddressLine1 As String**,** AddressLine2 As String**,** AddressLine3 As String**,** City As String**,** State As String**,** County As String**,** PostalCode As String**,** Country As String**,** AddressType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
AddressKey	String	Yes	Required
AddressLine1	String	No	Optional
AddressLine2	String	No	Optional
AddressLine3	String	No	Optional
City	String	No	Optional
State	String	No	Optional
County	String	No	Optional

PostalCode	String	No	Optional
Country	String	No	Optional
AddressType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[67] AddAddress is used to add address information for a specified person in a case. AddAddress works in the same way as AddPerson, except that a CourtKey, CaseNumber, and PersonKey are required. The CMS may optionally return an AddressKey.

[68] Status describes how current the address is. Example values might be Current, Past, Future, Last Known. StatusDate is the date relative to the value in Status. For example, Status might have a value Current and StatusDate may be Jul-01-02, which would mean the address is current as of July 1st, 2002.

[69] Relationship is the relationship of the address to the person identified by PersonKey. Example values might be Home, Work, Father, or Mother. For example, if the person identified by PersonKey were named James Seymore and the Relationship value were Mother, then the address would be James Seymore's mother's address.

DeleteAddress

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** AddressKey As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
AddressKey	String	No	Required
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[70] DeleteAddress is used to delete an address from a specified person in a case. DeleteAddress requires a CourtKey, CaseNumber, PersonKey, and an AddressKey.

GetAddress

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** AddressKey As String**,** AddressLine1 As String**,** AddressLine2 As String**,** AddressLine3 As String**,** City As String**,** State As String**,** County As String**,** PostalCode As String**,** Country As String**,** AddressType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
AddressKey	String	No	Required
AddressLine1	String	Yes	Optional
AddressLine2	String	Yes	Optional
AddressLine3	String	Yes	Optional
City	String	Yes	Optional
State	String	Yes	Optional
County	String	Yes	Optional
PostalCode	String	Yes	Optional
Country	String	Yes	Optional
AddressType	String	Yes	Optional
Status	String	Yes	Optional
StatusDate	Date	Yes	Optional
Relationship	String	Yes	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[71] GetAddress is used to get address information for a specified person in a case. GetAddress works in the same way as GetPerson, except that a CourtKey, CaseNumber, and PersonKey are required. The meaning of arguments for

GetAddress are the same as the arguments for AddAddress.

UpdateAddress

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** AddressKey As String**,** AddressLine1 As String**,** AddressLine2 As String**,** AddressLine3 As String**,** City As String**,** State As String**,** County As String**,** PostalCode As String**,** Country As String**,** AddressType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
AddressKey	String	No	Required
AddressLine1	String	No	Optional
AddressLine2	String	No	Optional
AddressLine3	String	No	Optional
City	String	No	Optional
State	String	No	Optional
County	String	No	Optional
PostalCode	String	No	Optional
Country	String	No	Optional
AddressType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[72] UpdateAddress is used to update address information for a specified person in a case. UpdateAddress works in the same way as UpdatePerson, except that a CourtKey, CaseNumber, and PersonKey are required. The meaning of arguments for UpdateAddress are the same as the arguments for AddAddress.

AddPhone

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** PhoneKey As String**,** CountryCode As String**,** AreaCode As String**,** Number As String**,** Extension As String**,** PhoneType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
PhoneKey	String	Yes	Required
CountryCode	String	No	Optional
AreaCode	String	No	Optional
Number	String	No	Required
Extension	String	No	Optional
PhoneType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[73] AddPhone is used to add phone information for a specified person in a case. AddPhone works in the same way as AddAddress. The meaning of for AddPhone are the same as the arguments for AddAddress, except that PhoneType values will be slightly different. For example, PhoneType values might be Home, Work, Fax, or Mobile.

DeletePhone

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** PhoneKey As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required

PersonKey	String	No	Required
PhoneKey	String	No	Required
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[74] DeletePhone is used to delete phone information for a specified person in a case. DeletePhone works in the same way as DeleteAddress.

GetPhone

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** PhoneKey As String**,** CountryCode As String**,** AreaCode As String**,** Number As String**,** Extension As String**,** PhoneType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
PhoneKey	String	No	Required
CountryCode	String	Yes	Optional
AreaCode	String	Yes	Optional
Number	String	Yes	Required
Extension	String	Yes	Optional
PhoneType	String	Yes	Optional
Status	String	Yes	Optional
StatusDate	Date	Yes	Optional
Relationship	String	Yes	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[75] GetPhone is used to get phone information for a specified person in a case. GetPhone works in the same way as GetAddress. The meaning of for GetPhone are the same as the arguments for AddPhone.

UpdatePhone

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** PhoneKey As String**,** CountryCode As String**,** AreaCode As String**,** Number As String**,** Extension As String**,** PhoneType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
PhoneKey	String	No	Required
CountryCode	String	No	Optional
AreaCode	String	No	Optional
Number	String	No	Optional
Extension	String	No	Optional
PhoneType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[76] UpdatePhone is used to update phone information for a specified person in a case. UpdatePhone works in the same way as UpdateAddress. The meaning of for UpdatePhone are the same as the arguments for AddPhone.

AddEmail

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** EmailKey As String**,** Address As String**,** EmailType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required

PersonKey	String	No	Required
EmailKey	String	Yes	Required
Address	String	No	Required
EmailType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[77] AddEmail is used to add email information for a specified person in a case. AddEmail works in the same way as AddAddress. The meaning of arguments for AddEmail are the same as the arguments for AddPhone.

DeleteEmail

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** EmailKey As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
EmailKey	String	No	Required
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[78] DeleteEmail is used to delete email information for a specified person in a case. DeleteEmail works in the same way as DeleteAddress.

GetEmail

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** EmailKey As String**,** Address As String**,** EmailType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
EmailKey	String	No	Required
Address	String	Yes	Required
EmailType	String	Yes	Optional
Status	String	Yes	Optional
StatusDate	Date	Yes	Optional
Relationship	String	Yes	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[79] GetEmail is used to get email information for a specified person in a case. GetEmail works in the same way as GetAddress. The meaning of arguments for GetEmail are the same as the arguments for AddEmail.

UpdateEmail

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** EmailKey As String**,** Address As String**,** EmailType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
EmailKey	String	No	Required
Address	String	No	Required
EmailType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required

ErrorMessage	String	Yes	Required

[80] UpdateEmail is used to update email information for a specified person in a case. UpdateEmail works in the same way as UpdateAddress. The meaning of arguments for UpdateEmail are the same as the arguments for AddEmail.

AddIdentifier

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** IdentifierName As String**,** IdentifierValue As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
IdentifierName	String	No	Required
IdentifierValue	String	No	Required
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[81]

[82] AddIdentifier is used to add identifiers for people. Identifiers are not Roles. To add an identifier specify one of the valid identifier names, listed below, and the value associated with the identifier. This specification does not define specific formats for identifier values. Either the receiving CMS, the court, or some other authority in the court's jurisdiction should specify the specific format for identifier values.

[83] Valid identifier names include (a) Badge Number (b) Bar Number (c) Correctional Identification Number (d) Drivers License Expiration Date (e) Drivers License Number (f) Drivers License State (g) Drivers License Type (h) FBI Number (i) Immigration Number (j) Military Branch (k) Military Serial Number (l) OTN (m) Passport Number (n) Social Security Number (o) State Identification Number. These values should be specified in Court Policy XML under the CodeTable:Name PersonIdentifiers. Other identifier names should be specified by implementers in Court Policy XML.

AddDescription

(CourtKey As String**,** CaseNumber As String**,** PersonKey As String**,** DescriptionName As String**,** DescriptionValue As String**,** RunMode As String**,**

ErrorStatus As Integer, ErrorMessage As String)

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
PersonKey	String	No	Required
DescriptionName	String	No	Required
DescriptionValue	String	No	Required
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[84]

[85] AddDescription is used to add descriptions for people. Descriptions are not Roles or Identifiers. To add a description specify one of the valid description names, listed below, and the value associated with the description. This specification does not define specific formats for description values. Either the receiving CMS, the court, or some other authority in the court's jurisdiction should specify the specific format for description values.

[86] Valid description names include (a) Age (b) Blood Type (c) Citizenship (d) Date Of Birth (e) DNA Locus (f) Ethnicity (g) Eye Color (h) Gender (i) Hair (j) Height (k) Marital Status (l) Medical Condition (m) Place Of Birth (n) Religion (o) Violence Potential (p) Weight. These values should be specified in Court Policy XML under the CodeTable:Name PersonDescriptions. Other description names should be specified by implementers Court Policy XML.

5.7. Organization

AddAddress

(CourtKey As String, CaseNumber As String, OrganizationKey As String, AddressKey As String, AddressLine1 As String, AddressLine2 As String, AddressLine3 As String, City As String, State As String, County As String, PostalCode As String, Country As String, AddressType As String, Status As String, StatusDate As Date, Relationship As String, RunMode As String, ErrorStatus As Integer, ErrorMessage As String)

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
AddressKey	String	Yes	Required
AddressLine1	String	No	Optional
AddressLine2	String	No	Optional
AddressLine3	String	No	Optional
City	String	No	Optional
State	String	No	Optional
County	String	No	Optional
PostalCode	String	No	Optional
Country	String	No	Optional
AddressType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[87] AddAddress is used to add address information for a specified organization in a case. AddAddress in Organization works in the same way as AddAddress in Person, except there is an OrganizationKey rather than a Person Key.

DeleteAddress

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** AddressKey As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
AddressKey	String	No	Required
RunMode	String	Both	Required

ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[88] DeleteAddress is used to delete address information for a specified organization in a case. DeleteAddress in Organization works in the same way as DeleteAddress in Person.

GetAddress

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** AddressKey As String**,** AddressLine1 As String**,** AddressLine2 As String**,** AddressLine3 As String**,** City As String**,** State As String**,** County As String**,** PostalCode As String**,** Country As String**,** AddressType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
AddressKey	String	No	Required
AddressLine1	String	Yes	Optional
AddressLine2	String	Yes	Optional
AddressLine3	String	Yes	Optional
City	String	Yes	Optional
State	String	Yes	Optional
County	String	Yes	Optional
PostalCode	String	Yes	Optional
Country	String	Yes	Optional
AddressType	String	Yes	Optional
Status	String	Yes	Optional
StatusDate	Date	Yes	Optional
Relationship	String	Yes	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[89] GetAddress is used to get address information for a specified organization in a case. GetAddress in Organization works in the same way as GetAddress in Person.

UpdateAddress

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** AddressKey As String**,** AddressLine1 As String**,** AddressLine2 As String**,** AddressLine3 As String**,** City As String**,** State As String**,** County As String**,** PostalCode As String**,** Country As String**,** AddressType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
AddressKey	String	No	Required
AddressLine1	String	No	Optional
AddressLine2	String	No	Optional
AddressLine3	String	No	Optional
City	String	No	Optional
State	String	No	Optional
County	String	No	Optional
PostalCode	String	No	Optional
Country	String	No	Optional
AddressType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[90] UpdateAddress is used to update address information for a specified organization in a case. UpdateAddress in Organization works in the same way as UpdateAddress in Person.

AddPhone

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** PhoneKey As String**,** CountryCode As String**,** AreaCode As String**,** Number As String**,** Extension As String**,** PhoneType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
PhoneKey	String	Yes	Required
CountryCode	String	No	Optional
AreaCode	String	No	Optional
Number	String	No	Required
Extension	String	No	Optional
PhoneType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[91] AddPhone is used to add phone information for a specified organization in a case. AddPhone in Organization works in the same way as AddPhone in Person, except there is an OrganizationKey rather than a Person Key.

DeletePhone

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** PhoneKey As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required

PhoneKey	String	No	Required
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[92] DeletePhone is used to delete phone information for a specified organization in a case. DeletePhone in Organization works in the same way as DeletePhone in Person, except there is an OrganizationKey rather than a Person Key.

GetPhone

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** PhoneKey As String**,** CountryCode As String**,** AreaCode As String**,** Number As String**,** Extension As String**,** PhoneType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
PhoneKey	String	No	Required
CountryCode	String	Yes	Optional
AreaCode	String	Yes	Optional
Number	String	Yes	Required
Extension	String	Yes	Optional
PhoneType	String	Yes	Optional
Status	String	Yes	Optional
StatusDate	Date	Yes	Optional
Relationship	String	Yes	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[93] GetPhone is used to get phone information for a specified organization in a case. GetPhone in Organization works in the same way as GetPhone in Person, except there is an OrganizationKey rather than a Person Key.

UpdatePhone

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** PhoneKey As String**,** CountryCode As String**,** AreaCode As String**,** Number As String**,** Extension As String**,** PhoneType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
PhoneKey	String	No	Required
CountryCode	String	No	Optional
AreaCode	String	No	Optional
Number	String	No	Required
Extension	String	No	Optional
PhoneType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[94] UpdatePhone is used to add phone information for a specified organization in a case. UpdatePhone in Organization works in the same way as UpdatePhone in Person, except there is an OrganizationKey rather than a Person Key.

AddEmail

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** EmailKey As String**,** Address As String**,** EmailType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required

OrganizationKey	String	No	Required
EmailKey	String	Yes	Required
Address	String	No	Required
EmailType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[95] AddEmail is used to add email information for a specified organization in a case. AddEmail in Organization works in the same way as AddEmail in Person, except there is an OrganizationKey rather than a Person Key.

DeleteEmail

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** EmailKey As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
EmailKey	String	No	Required
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[96] DeleteEmail is used to delete email information for a specified organization in a case. DeleteEmail in Organization works in the same way as DeleteEmail in Person, except there is an OrganizationKey rather than a Person Key.

GetEmail

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** EmailKey As String**,** Address As String**,** EmailType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
EmailKey	String	No	Required
Address	String	Yes	Required
EmailType	String	Yes	Optional
Status	String	Yes	Optional
StatusDate	Date	Yes	Optional
Relationship	String	Yes	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required
ErrorMessage	String	Yes	Required

[97] GetEmail is used to get email information for a specified organization in a case. GetEmail in Organization works in the same way as GetEmail in Person, except there is an OrganizationKey rather than a Person Key.

UpdateEmail

(CourtKey As String**,** CaseNumber As String**,** OrganizationKey As String**,** EmailKey As String**,** Address As String**,** EmailType As String**,** Status As String**,** StatusDate As Date**,** Relationship As String**,** RunMode As String**,** ErrorStatus As Integer**,** ErrorMessage As String**)**

Name	Data Type	Return	Use
CourtKey	String	No	Required
CaseNumber	String	No	Required
OrganizationKey	String	No	Required
EmailKey	String	No	Required
Address	String	No	Required
EmailType	String	No	Optional
Status	String	No	Optional
StatusDate	Date	No	Optional
Relationship	String	No	Optional
RunMode	String	Both	Required
ErrorStatus	Integer	Yes	Required

ErrorMessage	String	Yes	Required

[98] UpdateEmail is used to update email information for a specified organization in a case. UpdateEmail in Organization works in the same way as UpdateEmail in Person, except there is an OrganizationKey rather than a Person Key.

5.8. Codes

There are no Core 1 methods in Codes.

5.9. Calendar

There are no Core 1 methods in Calendar.

5.10. Payment

There are no Core 1 methods in Payment.

5.11. CourtPolicy

There are no Core 1 methods in CourtPolicy.